



Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129

UBM Development AG
(Vienna, Republic of Austria)

EUR 150,000,000 3.125% Sustainability-Linked Bonds 2021-2026
ISIN: AT0000A2QS11
("2021 UBM-Bonds")

In connection with the prospectus dated 27 April 2021 and the supplement to the prospectus dated 11 May 2021 (together, the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's 2021 UBM-Bonds with a denomination of EUR 500.00 each, the following information is hereby provided in accordance with Article 17 of the Prospectus Regulation (as defined in the Prospectus):

Final volume:	EUR 150,000,000
Re-offer Yield:	3.125% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the 2021 UBM-Bonds).
Result of the Cash Subscription Offer:	Under the Cash Subscription Offer (as defined in the Prospectus), the Issuer has placed 2021 UBM-Bonds in the aggregate principal amount of EUR 81,102,500.00. Thus, the total volume available for subscription under the Cash Subscription Offer was placed and the books were closed already on 11 May 2021.
Joint Lead Managers, Bookrunners and Joint Sustainability Structuring Agents	Raiffeisen Bank International AG and M.M. Warburg & CO
Co-Lead Managers	Allgemeine Sparkasse Oberösterreich Bankaktiengesellschaft, Oberbank AG
Co-Manager	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft

Vienna, 12 May 2021

UBM Development AG