



Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129

UBM Development AG
(Vienna, Republic of Austria)

Up to EUR 100,000,000 7% Green Bonds 2024-2029
and a potential increase to up to EUR 150,000,000
ISIN: AT0000A3FFK1
("UBM Green Bonds 2024")

In connection with the prospectus dated 30 September 2024 (the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's UBM Green Bonds 2024 with a denomination of EUR 500.00 each, the following information is hereby provided in accordance with Article 17 of the Prospectus Regulation (as defined in the Prospectus):

Re-offer Price:	100.00%
Re-offer Yield:	7.00% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the UBM Green Bonds 2024).
Result of the Exchange Offer:	Under the Exchange Offer (as defined in the Prospectus), the Issuer has accepted offers for the exchange (i) of 2019 UBM-Bonds issued by the Issuer in 2019, ISIN AT0000A2AX04, into UBM Green Bonds 2024 in the aggregate principal amount of EUR 33,100,500.00 as well as (ii) of 2021 UBM-Bonds issued by the Issuer in 2021, ISIN AT0000A2QS11 into UBM Green Bonds 2024 in the aggregate principal amount of EUR 40,481,000.00. Therefore, Existing Bonds (as defined in the Prospectus) in the aggregate principal amount of EUR 73,581,500.00 were exchanged into UBM Green Bonds 2024.
Cash Subscription Offer:	As a consequence of the result of the Exchange Offer, a volume of up to EUR 26,418,500.00, or, in case of an increase to the intended maximum amount of up to EUR 150,000,000, a volume of up to EUR 76,418,500.00 is available for subscription under the Cash Subscription Offer (as defined in the Prospectus).

Vienna, 16 October 2024

UBM Development AG