



## UBM Development AG

as Issuer of

UBM-Bond 2021-2026

ISIN: AT0000A2QS11

### Supplement

dated 19 May 2021

to the

Prospectus dated 27 April 2021

This supplement (the "**Supplement**" or the "**Second Supplement**") constitutes a supplement within the meaning of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as last amended by Regulation (EU) 2021/337 (the "**Prospectus Regulation**") to the Prospectus dated 27 April 2021 (the "**Original Prospectus**") and the first supplement to the Original Prospectus dated 11 May 2021 (the "**First Supplement**") relating to the issuance of bearer bonds (the "**Bonds**" or the "**2021 UBM-Bonds**", and each of them a "**Bond**" or a "**2021 UBM-Bond**") in an aggregate principal amount of up to EUR 75,000,000, and potential increase to up to EUR 150,000,000, with a denomination of EUR 500.00 each (the "**UBM-Bond 2021-2026**") of UBM Development AG (the "**Company**", or "**UBM**", or the "**Issuer**" and, together with its consolidated subsidiaries as well as its at-equity consolidated companies, the "**Group**" or "**UBM Group**"). This Second Supplement supplements the Original Prospectus, including the First Supplement, and shall be read only in conjunction with the Original Prospectus and the First Supplement (the Original Prospectus together with the First Supplement and the Second Supplement, the "**Prospectus**").

The Original Prospectus was approved by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*, "**FMA**") on 27 April 2021, notified by the FMA to the Federal Financial Supervisory Authority in Germany (*Bundesanstalt für Finanzdienstleistungsaufsicht*; "**BaFin**") as well as to the *Commission de Surveillance du Secteur Financier* in Luxembourg ("**CSSF**"), published in accordance with Article 21 of the Prospectus Regulation in electronic form on the Issuer's website and filed with Oesterreichische Kontrollbank Aktiengesellschaft on 27 April 2021.

The First Supplement was approved by the FMA on 11 May 2021, notified by the FMA to the BaFin in Germany as well as to the CSSF in Luxembourg, published in accordance with Article 21 of the Prospectus Regulation in electronic form on the Issuer's website.

**This Supplement has been approved by the FMA in its capacity as competent authority under the Prospectus Regulation and pursuant to the Austrian Capital Markets Act 2019 (*Kapitalmarktgesetz* – KMG). The accuracy of the information contained in this Supplement does not fall within the scope of examination by the FMA. The FMA examines and approves this Supplement only in respect of its completeness, comprehensibility and consistency imposed by the Prospectus Regulation.**

This Supplement will be notified by the FMA to the BaFin in Germany as well as to the CSSF in Luxembourg and will be published in the same way as the Original Prospectus in electronic form on the Issuer's website.

This Supplement does not constitute an offer or an invitation to sell or a solicitation of an offer to purchase the Bonds.

**Investors who have already agreed to purchase or subscribe for the Bonds before this Supplement was published shall have the right, exercisable within three working days after the publication of this Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in this Supplement arose or was noted before the closing of the offer period or the delivery of the Bonds, whichever occurs first. In case investors wish to exercise their right of withdrawal, they should contact their respective depository bank.**

The following significant new factors, material mistakes or material inaccuracies relating to the information included in the Original Prospectus which are capable of affecting the assessment of the Bonds have been noted and are being corrected by way of this Supplement.

**The Original Prospectus, including the First Supplement, is amended and supplemented on the page mentioned below as follows (references to page numbers in this Supplement refer to page numbers of the Original Prospectus):**

**Page 106**

The last sentence on page 106 is replaced by the following sentence:


"On 17 May 2021, the Issuer has obtained an ESG Rating of ISS of "C+"; the Issuer has no rating and therefore no sustainability recognition level by EcoVadis."

## RESPONSIBILITY STATEMENT

UBM Development AG with its registered office in Vienna, Austria, accepts responsibility for the information contained in this Supplement and hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

UBM Development AG

Vienna, May 2021

Signaturwert	1V3QXi0R/1QGaMdnV0uDbHYR/f2ndE/JCGjVBTv+futONC7w2s5Gp6mMce0gp5SksIxAbfTJtXIE4YBxkTsy0gUVcxCXRe23Itv6YNI5VWbvwLfNEpD4kDNChU/aC1Rzi4t+xMe/kSVXMBPxi+UDYH9DBFg8jEX1xL6CbAqhD0zNkQpolj7VFZ4rTiagJyiLWBgaoljZJ8NAwX710RgYTaYrECdrc3HsSpAJDF40rXxd34zs64SKpiEdOd+MQ6ncLhZVDY4OXu+46tfVfCbaErk4Q8fjVKVp6DtpvBKsT2R7C17vjVzHU/AfXOZ03+11oB1Frw/9pT11h+OUXcMw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2021-05-19T09:49:42Z
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	Serien-Nr.	532114608
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Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	