



Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129

UBM Development AG
(Vienna, Republic of Austria)

**Up to EUR 75,000,000 3.125% Sustainability-Linked Bonds 2021-2026
and a potential increase to up to EUR 125,000,000
ISIN: AT0000A2QS11
("2021 UBM-Bonds")**

In connection with the prospectus dated 27 April 2021 (the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's 2021 UBM-Bonds with a denomination of EUR 500.00 each, the following information is hereby provided in accordance with Article 17 of the Prospectus Regulation (as defined in the Prospectus):

Re-offer Price:	100.00%
Re-offer Yield:	3.125% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the 2021 UBM-Bonds).
Result of the Exchange Offer:	Under the Exchange Offer (as defined in the Prospectus), the Issuer has accepted offers for the exchange of 2017 UBM-Bonds issued by the Issuer in 2017, ISIN AT0000A1XBU6, into 2021 UBM-Bonds in the aggregate principal amount of EUR 68.897.500,00.
Increase:	The Issuer intends to increase the volume of the 2021 UBM-Bonds to a principal amount of up to EUR 150,000,000.00. A supplement to the Prospectus in this respect is currently prepared by the Issuer.
Cash Subscription Offer:	As a consequence of the result of the Exchange Offer, a volume of EUR 6,102,500, or, in case of an increase to the intended maximum amount of up to EUR 150,000,000, a volume of up to EUR 81,102,500 is available for subscription under the Cash Subscription Offer (as defined in the Prospectus).

Vienna, 10 May 2021

UBM Development AG