



Joint Lead Managers and Co-Lead Managers

UBM Development AG
(Vienna, Republic of Austria)
2.750% Bonds 2019-2025
ISIN: AT0000A2AX04

In connection with the Cash Subscription Offer, as defined in the prospectus dated 14 October 2019 (together with the supplement to the prospectus dated 16 October 2019, the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Issuer's 2019 UBM-Bonds with a denomination of EUR 500,00 each, the following credit institutions are acting in the respective capacity as described below:

Joint Lead Managers and Bookrunners:	Raiffeisen Bank International AG and M.M.Warburg & CO (AG & Co.) Kommanditgesellschaft auf Aktien.
Co-Lead Managers:	Allgemeine Sparkasse Oberösterreich Bankaktiengesellschaft, HYPO NOE Landesbank für Niederösterreich und Wien AG, and VOLKSBANK WIEN AG.

Vienna, November 2019

UBM Development AG