



Notice and filing pursuant to Article 17 of Regulation (EU) 2017/1129

UBM Development AG
(Vienna, Republic of Austria)

EUR 93,000,000 7% Green Bonds 2024-2029
ISIN: AT0000A3FFK1
("UBM Green Bonds 2024")

In connection with the prospectus dated 30 September 2024 (the "**Prospectus**") of UBM Development AG (the "**Issuer**") in relation to the Offering (as defined in the Prospectus) of the Issuer's UBM Green Bonds 2024 with a denomination of EUR 500.00 each, the following information is hereby provided in accordance with Article 17 of the Prospectus Regulation (as defined in the Prospectus):

Final volume:	EUR 93,000,000.00
Re-offer Yield:	7.00% p.a. (excluding the selling fee of up to 1.5%-points with regard to retail investors which may be charged by the respective financial intermediary placing the UBM Green Bonds 2024).
Result of the Cash Subscription Offer:	Under the Cash Subscription Offer (as defined in the Prospectus), the Issuer has placed UBM Green Bonds 2024 in the aggregate principal amount of EUR 19,418,500.00.

Vienna, 22 October 2024

UBM Development AG