

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 28.9.2018

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: UBM Development AG				
2. Reason for the notification: Acquisition or disposal of voting rights				
3. Person subject to notification obligation				
Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)				
First name	Name/Surname	City	Country	
Karl-Heinz	Strauss			
	PROSPERO Privatstiftung	Wien	Österreich	
	PROSPERO Holding GmbH	Wien	Österreich	
	AIM Industrieholding und Unternehmensbeteiligungen GmbH	Wien	Österreich	
	SuP Beteiligungs GmbH	Wien	Österreich	
Klaus	Ortner			
	IGO Industries GmbH	Innsbruck	Österreich	
	IGO Technologies GmbH	Innsbruck	Österreich	
	Ortner Ges.m.b.H.	Innsbruck	Österreich	
	IGO Construction GmbH	Innsbruck	Österreich	
4. Name of shareholder(s):				
5. Date on which the threshold was crossed or reached: 13.7.2017				
6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	44,77 %	0,00 %	44,77 %	7 472 180
Position of previous notification (if applicable)	46,36 %		46,36 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000815402	33 756	3 311 532	0,45 %	44,32 %
SUBTOTAL A	3 345 288		44,77 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Ing. Karl-Heinz Strauss				
2	PROSPERO Privatstiftung	1	0,91 %		0,91 %
3	PROSPERO Holding GmbH	2	0,00 %		0,00 %
4	SuP Beteiligungs GmbH	3	10,49 %		10,49 %
5	AIM Industrieholding und Unternehmensbeteiligungen GmbH	3	0,73 %		0,73 %
6	DI Klaus Ortner		0,45 %		0,45 %
7	IGO Industries GmbH	6	0,00 %		0,00 %
8	IGO Technologies GmbH	7	0,00 %		0,00 %
9	Ortner Ges.m.b.H.	8	4,57 %		4,57 %
10	IGO Construction GmbH	7	27,62 %		27,62 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Veräußerung von insgesamt 43.874 Stück UBM-Stammaktien durch PROSPERO Privatstiftung im Zusammenhang mit dem von der Hauptversammlung der UBM Development AG beschlossenen "Longterm-Incentive-Programm für Führungskräfte 2017" (vgl die Directors' Dealings Meldung der PROSPERO Privatstiftung vom 13.07.2017: <https://www.ubm-development.com/?acq=MjcwMw>).

Wien am 28.9.2018