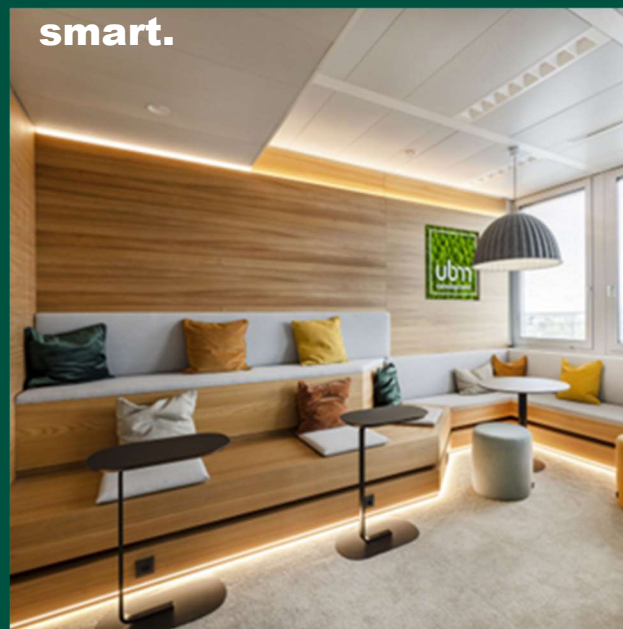


green.



smart.



and more.



half-year 2022.

Investor Presentation
25 August 2022

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summary. half-year 2022.

1 **operational performance.** in deteriorating market conditions.

2 **perfect storm.** opportunities for those who can afford.

3 **earnings slowdown.** market freeze.

4 **solid balance sheet.** high cash reserves.

5 **€ 2.1bn pipeline.** >3,300 apartments. >200,000m² office.

6 **guidance 2022.** €38m-€42m EBT.

1 operational performance.

major acquisition.

- ✓ **Zollhafen Mainz**
 - package deal
 - 42,000 m² floor space
 - 75% resi/ 25% office
 - >€300m sales volume

project sales.

- ✓ **Kaufmannshof, Mainz (€48.5m)**
- ✓ **Siebenbrunnengasse, Vienna (€24.5m)**
- ✓ **Real estate bundle, Vienna (€14.5m)**
- ✓ **>125 apartments (€50.1m)**

capital market.

- ✓ **Record Dividend**
 - €2.25
- ✓ **Stock Exchange**
 - YTD performance above peers
 - listing VÖNIX sustainability index

non-core sales.

- ✓ **sale of alba Bau | Projekt Management GmbH**
 - 90% third party business
 - -72 employees
 - reduced fixed costs

esg.

- ✓ **ISS ESG rating B- (industry leading)**
- ✓ **New working time model**
- ✓ **Vienna Stock Exchange Award**

**operational performance.
challenging markets.
financial strength.**

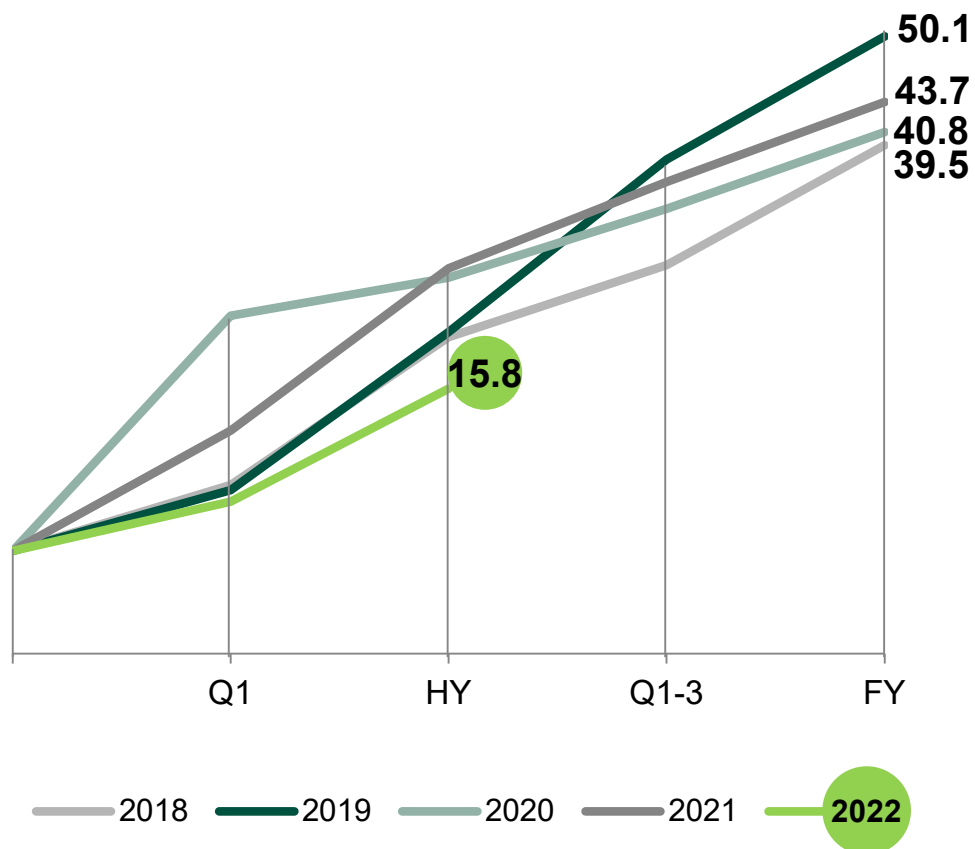
2 the perfect storm. impact. flip side.

ISSUE	NEGATIVE	POSITIVE
<ul style="list-style-type: none"> rising interest rates 	<ul style="list-style-type: none"> higher investment costs higher yield expectations 	<ul style="list-style-type: none"> more demand for rental apartments
<ul style="list-style-type: none"> incalculable construction costs 	<ul style="list-style-type: none"> decrease of project developments 	<ul style="list-style-type: none"> constantly high demand meets less supply
<ul style="list-style-type: none"> rising energy prices 	<ul style="list-style-type: none"> affordability of living rising indirect costs 	<ul style="list-style-type: none"> increasing demand for low energy consumption and ESG compliant buildings.
<ul style="list-style-type: none"> pandemic 	<ul style="list-style-type: none"> came to stay 	<ul style="list-style-type: none"> rising occupancy rates (office, hotel)
<ul style="list-style-type: none"> investment market in shock paralysis 	<ul style="list-style-type: none"> collapse of transaction volumes 	<ul style="list-style-type: none"> safe harbour (real estate) prevails in crisis

even a perfect storm creates opportunities (for some).

3 earnings slowdown. market freeze.

Net Profit
in €m

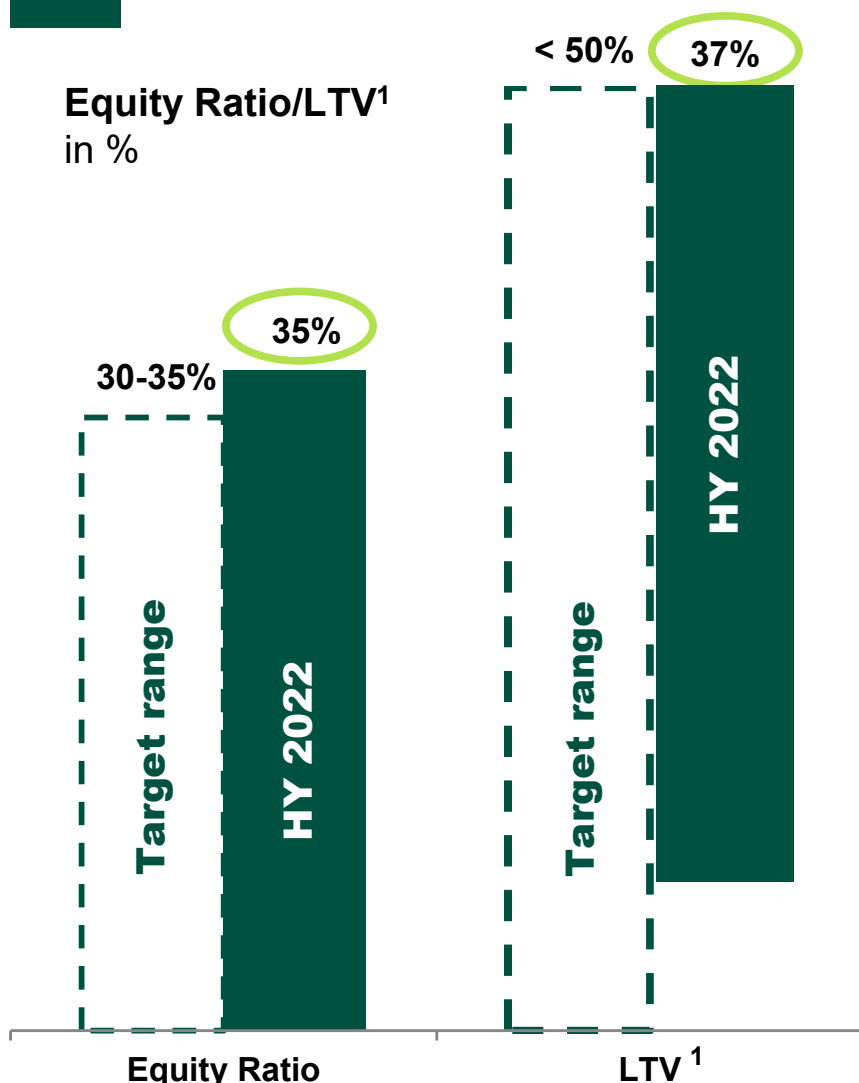


- market freeze leads to earnings slowdown
- challenge of cost allocation to (non-acquired) projects
- valuation at actual cost

	30 Jun 2022	30 Jun 2021
EBT (€m)	16.1	35.7
EPS (€)	1.49	3.09
Net Profit (€m)	15.8	27.5

wind has changed. market in shock paralysis.

4 solid. balance sheet.



- equity ratio at upper end of targeted range of 30-35%
- loan to value with room to maneuver
- low net debt ratio, despite major acquisition in Germany and repayment of hybrid

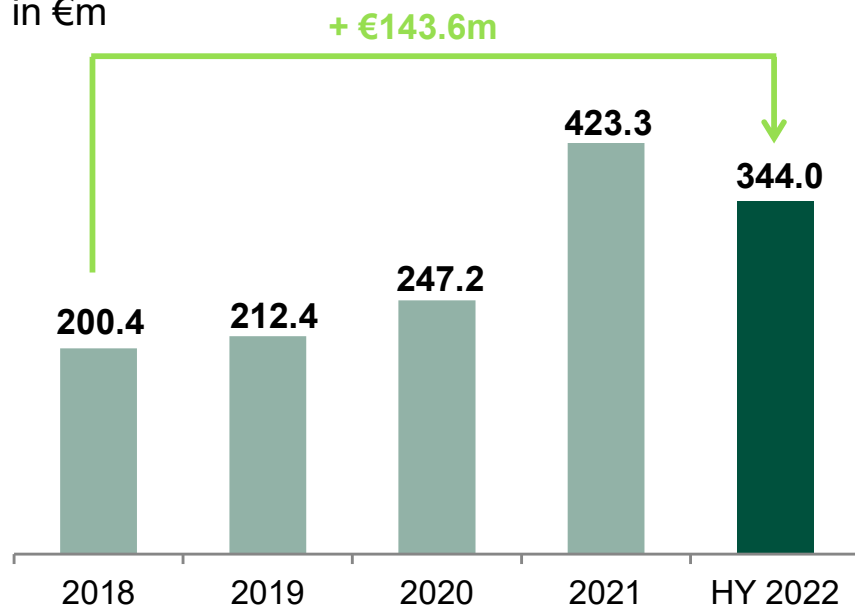
	30 Jun 2022	31 Dec 2021
Equity	516.8	550.6
Net Debt	486.9	381.0
B/S Total	1,495.7	1,494.5

strong financials in uncertain times.

¹ Loan-to-Value ratio: defined as net debt related to total assets

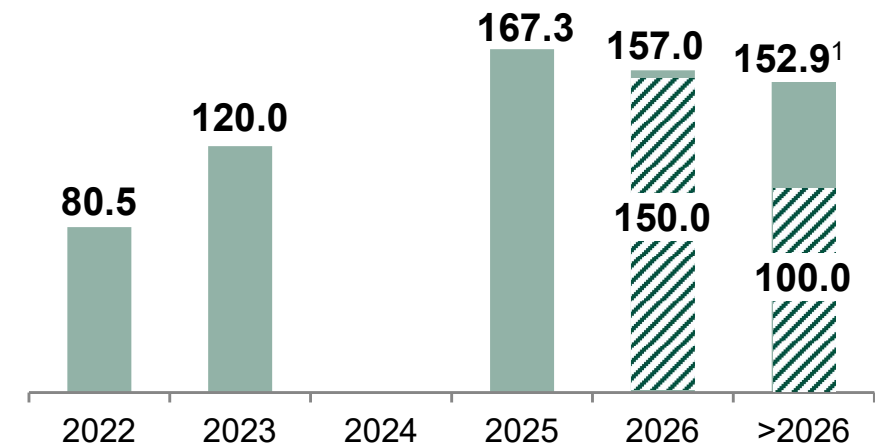
4 cash. flat repayment profile.

Cash
in €m



- ~ €70m cash purchase of land in Mainz Zollhafen in Q1 without bank financing
- €46m of dividends, hybrid interest and hybrid repayment
- successful €40m financing round in Q1 despite challenging environment

Redemption profile of bonds (and hybrid)
in €m



▨ issued with sustainability link in 2021

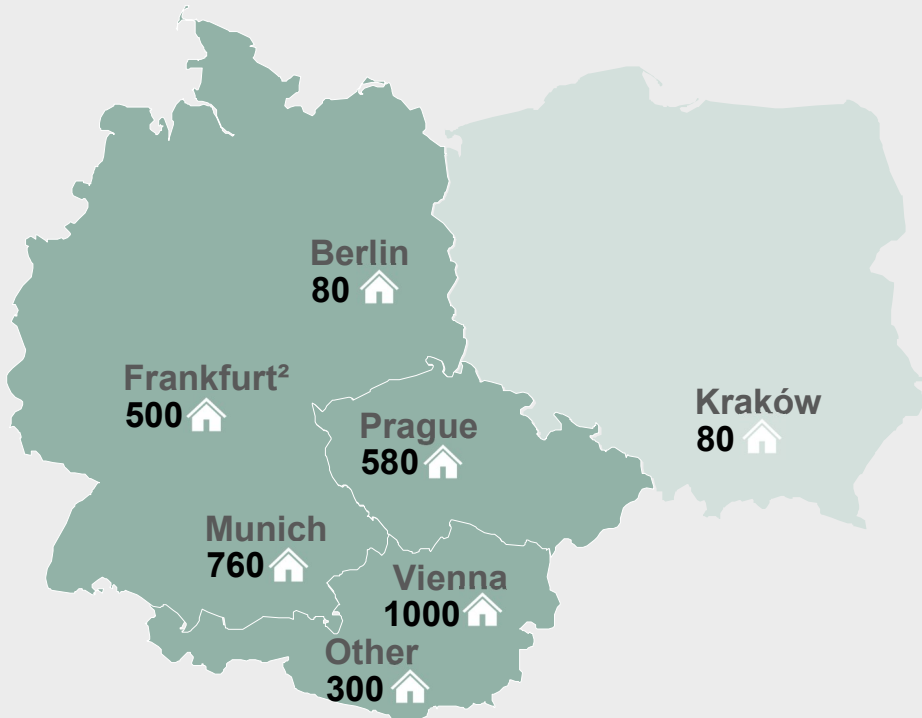
- more than >35% green financing
- repayment of 3.25% bond 2017-2022 in Q4
- permanent debt market sounding for a reasonable window of opportunity

¹ first call day Q1 2023, second call day Q2 2026

5 €2.1bn pipeline¹. HY2022-HY2026.

>90% in Germany and Austria. >150.000m² in timber

residential.



>3,300 apartments/ 7 cities
Sales volume €1.200m

office.



Timber Peak, Mainz



Timber Pioneer, Frankfurt

>200,000m²
Sales volume €900m

¹ based on total output logic (pro-rata, based on UBM share), Q3 2022-Q3 2026, ² metropolitan area, incl. Mainz

6 guidance 2022. €38m-€42m EBT.

the perfect storm.

- geopolitical instability
- high cost inflation
- volatile energy costs
- rising interest rates

ubm.

- core real estate in the spotlight – “A-locations”
- strong financial position Ø cost of debt 2.6% p.a.
- fixed prices for projects under construction
- all eyes on sustainability & quality

**EBT guidance
€38m – €42m**

backup.

▪ ubm at a glance	12
▪ pipeline	13-18
▪ green. smart. and more.	19-22
▪ hotels	23
▪ portfolio book values	24-25
▪ financials	26-33
▪ investor relations	34-38

ubm. at a glance.

focus.

- Residential and Office
- Major European metropolitan areas
- *green. smart. and more.*

pipeline.

- € 2.1bn (pro rata value over the next four years)
- 100% residential and office
- More than 90% in Germany and Austria

stock exchange.

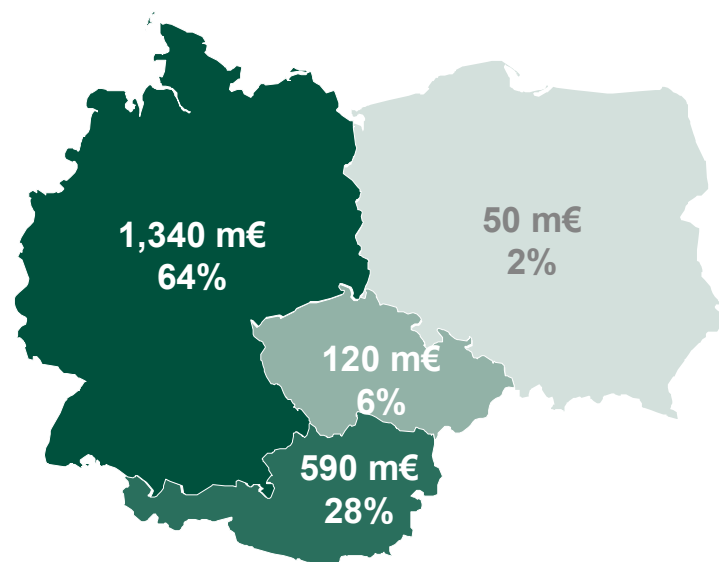
- Prime Market listing in Vienna guarantees maximum transparency
- Top management (Executive Committee) invested with €5m
- Ortner and Strauss syndicate as the core shareholder with roughly 39%

track record.

- Reliable source of dividends
- Sustainable earnings growth over decades
- Almost 150 years of corporate history

pipeline. transparency.

€ 2.1bn pipeline by country¹:



	H2 2022 under construction	H2 2022 start of construction
Germany	5	1
Austria	2	1
Czech Republic	2	0
Poland	1	0
	Σ 320 m€	Σ 40 m€

¹ based on total output logic (pro-rata based on UBM share, no 100% logic), Q3 2022-Q2 2026

- **100% residential and office:**
 - **€1.2 bn residential pipeline** with low risk earnings potential
 - **€900m** in “**new type office**” projects
- **geopolitical uncertainty:**
 - **>90%** of the project pipeline in **Germany and Austria**
 - **no Ukraine or Russia exposure**
- **commodity costs and supply shortages:**
 - **fixed prices** for projects under construction
 - **future project price increases inevitable**
- **financing costs:**
 - **Ø cost of debt 2.6% p.a.**
 - **competitive advantage over other developers**

development pipeline. (I).

Project	Asset	Rooms, Lettable Area, Apartments	Share	Compl.	Status ¹
siebenbrunnen 21., Vienna	Residential/Office	165 apartments	100%	Q2/22	Sold
Hafeninsel V, Mainz	Residential/Office	50 apartments, 3,277 m ²	50%	Q3/22	Fwd. S.
F.A.Z.-Tower, Frankfurt	Office	25,000 m ²	75%	Q3/22	Fwd. S.
Nordbahnhofviertel, Vienna	Residential	181 apartments	50%	Q4/22	Fwd. F.
Noble Residence, Krakow	Residential	80 apartments, 2 retail units	100%	Q1/23	Part. S.
Timber Pioneer, Frankfurt	Office	12,500 m ²	75%	Q2/23	
Rankencity, Graz	Residential	201 apartments	70%	Q2/23	Fwd. F.
Gmunder Höfe (I), Munich	Residential	322 apartments	30%	Q3/23	Fwd. S.
Hafeninsel IV, Mainz	Residential	92 apartments	50%	Q4/23	Part. S.
Gmunder Höfe (III), Munich	Residential	79 apartments	30%	Q2/24	Fwd. S.
Astrid Garden, Prague	Residential/Retail	138 apartments, 2 retail units	100%	Q2/24	
Gmunder Höfe (II), Munich	Residential	124 apartments	30%	Q3/24	
nico, Frankfurt	Office	15,400 m ²	100%	Q3/24	
Thule 48, Berlin	Residential	77 apartments	50%	Q4/24	
Arcus City, Prague	Residential	278 apartments, 5 retail units, 10 villas	100%	Q4/24	Part. S.

Note: selected projects

¹ Part. S. = Partial Sale, Fwd. S. = Forward Sale, Fwd. F. = Forward Funding

development pipeline. (II).

Project	Asset	Rooms, Lettable Area, Apartments	Share	Compl.	Status ¹
Village im 3., Vienna	Residential/Office	480 apartments, 7,700 m ²	51%	>2024	
Bogner Gründe, Munich	Mixed	Site 12,000 m ²	100%	>2024	
LeopoldQuartier, Vienna	Residential/Office	Site 23,000 m ²	90%	>2024	
Paket 6	Mixed	23 properties	50%	>2024	
Timber Peak, Mainz	Office	8,274 m ²	100%	Q1/25	
Hafenblick I, Mainz	Residential	187 apartments	100%	2025	
Rheinwiesen II, Mainz	Office/Residential	44 apartments	100%	2025	
Pelkovenstrasse, Munich	Mixed	Site 6,500 m ²	100%	>2025	
Baubergerstr., Munich	Mixed	Site 28,000 m ²	60%	2026	
Molenkopf Nord, Mainz	Residential	108 apartments	100%	2026	

Note: selected projects

¹ Part. S. = Partial Sale, Fwd. S. = Forward Sale, Fwd. F. = Forward Funding

residential pipeline.



siebenbrunnen 21., Vienna

Apartments: 165
Completed on time
(Q2/22) and fully sold



Nordbahnhofviertel, Vienna

Apartments : 181
Completion: Q4/22

2022

2023

Hafeninsel V, Mainz

Apartments: 50
Completion: Q3/22



Noble Residence, Krakow

Apartments: 80
Completion: Q1/23



Note: selection of projects in UBM's pipeline

residential pipeline.



**Gmunder Höfe (I),
Munich**

Apartments: 322
Completion: Q3/23



**Astrid Garden,
Prague**

Apartments: 125
Completion: Q2/24

2024

**Hafeninsel IV,
Mainz**

Apartments: 92
Completion: Q4/23



**Arcus City,
Prague**

Apartments: 284
Completion: Q4/24



Note: selection of projects in UBM's pipeline

office pipeline.

F.A.Z.-Tower, Frankfurt

GLA: 25,000 m²
Completion: Q3/22



nico, Frankfurt

GLA: 15,400 m²
Completion: Q3/24



2022

2023

2024

Timber Pioneer, Frankfurt

GLA: 17,500 m²
Completion: Q2/23



Note: selection of projects in UBM's pipeline

esg. industry leader.

Real Estate and Construction (current ISS rankings¹)

UBM Development AG B-

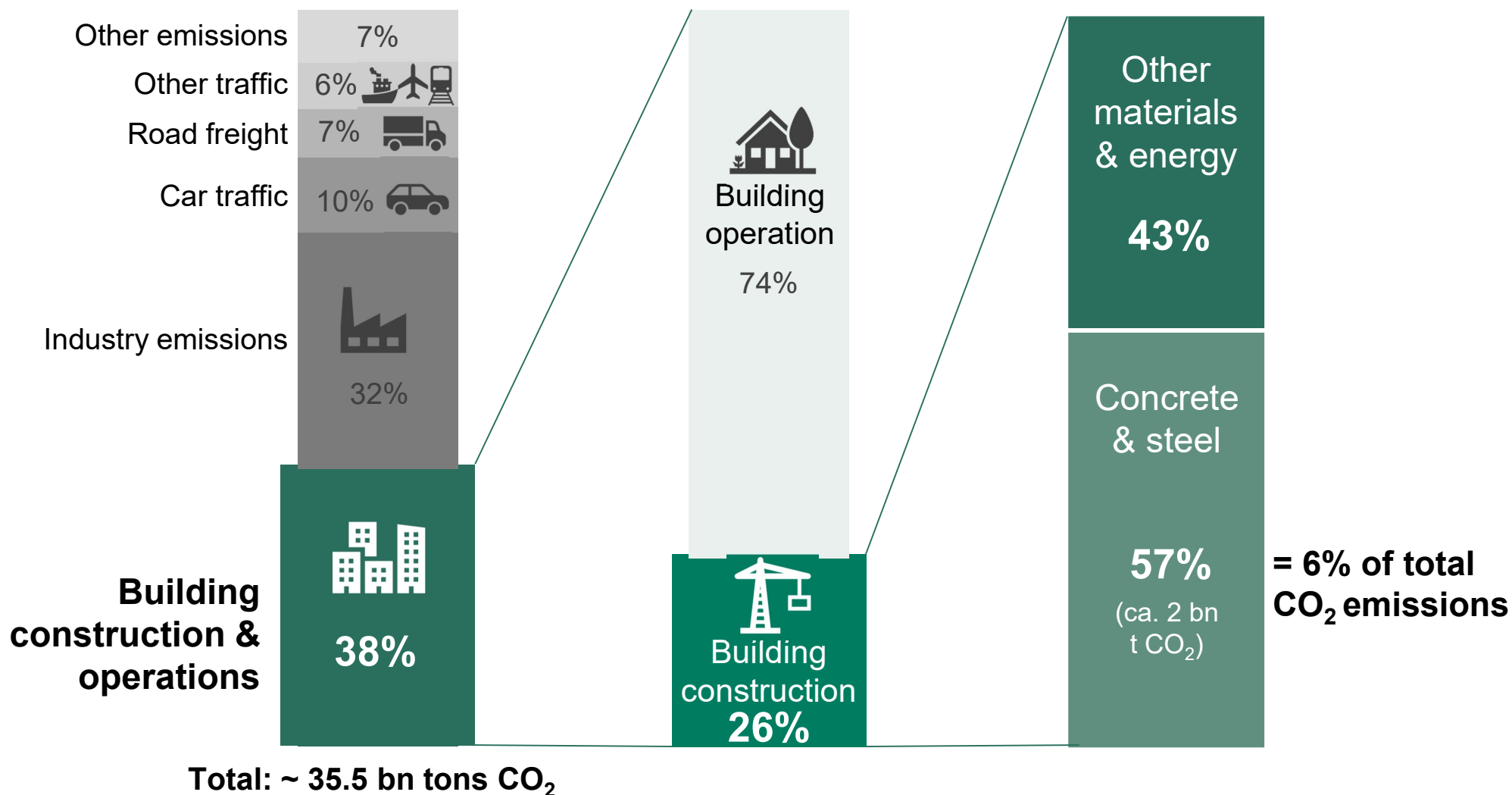
PORR AG	C+
alstria office REIT-AG	C+
Vonovia SE	C
Deutsche Wohnen SE	C
Hochtief AG	C
CA Immobilien Anlagen AG	C-
Instone Real Estate Group AG	C-
LEG Immobilien AG	C-
Bauer AG	C-
DIC Asset AG	D+
IMMOFINANZ AG	D+
S IMMO AG	D+
TLG Immobilien AG	D+
Strabag SE	D+
TAG Immobilien AG	D+
Coreo AG	D-

- **unique selling point**
- **only business** with **B-** rating in Austria and Germany (real estate/construction)
- **no step-up payment** for **sustainability-linked bonds** in 2022
- **EcoVadis** update expected in Q3/22
- **commitment to UN Sustainable Development Goals**, the ten universal principles of the **UN Global Compact** and **TCFD** (Task Force for Climate-related Financial Reporting)



¹ Source: ISS Orbit, Industry Real Estate and Construction, Germany and Austria

global CO₂ emissions.



Source: United Nations Environment Programme (2020 Global Status Report for Buildings and Construction) & IEA (Transport sector CO₂ emissions)

timber construction. benefits.

- **CO₂ footprint massively improved – climate neutrality**
 - one m³ of wood stores one ton of CO₂
 - one m³ of concrete produces 0.6 tons of CO₂
- **time and cost advantages**
 - construction time almost halved
 - cost advantages through standardisation, modularisation and pre-fabrication
 - >3% more usable space due to reduced wall strength
- **less weight and less traffic on site**
 - approximately 66% lower weight compared with conventional structures
 - up to 7 times less truck traffic due to pre-fabrication
- **renewable raw material – positive life cycle analysis**
 - more wood growing than harvested in Germany and Austria
 - best in class regarding recycling and cradle-to-cradle
 - regional sourcing in all of UBM's markets possible
- **high quality of living**
 - natural material creates a natural living environment
 - better atmosphere (“room climate”)
 - new aesthetics

new office. zoning.

creative zone.

space to collaborate



- Flexible use
- Spontaneous meetings
- Teamwork
- Exchange of ideas

work zone.

space to operate



- Fixed use
- Open space
- Acoustic optimisation
- Digital collaboration

meeting zone.

space to update



- Planned use
- Jour fixe
- Formal exchange
- Presentations

focus zone.

space to isolate



- Spontaneous and temporary use
- Acoustic and visual isolation
- Phone calls
- Quiet zone

break zone.

space to recuperate



- Flexible use
- Spontaneous communication
- Networking
- Lounge/terrace

essential zone.

space to activate



- Planned use
- Front desk
- Technical equipment (printer etc.)
- Kitchen, Sanitary core

hotels. leasing business.

hotels – on balance sheet



andaz prague



voco the hague



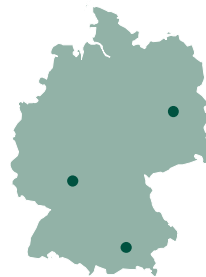
hiex duesseldorf



hiex potsdam

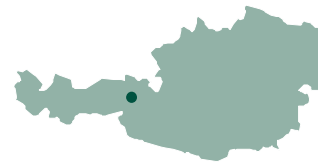
hotel operation portfolio – 3,737 rooms

5 hotels



1,223 rooms

1 hotel



155 rooms

8 hotels



1,947 rooms

2 hotels



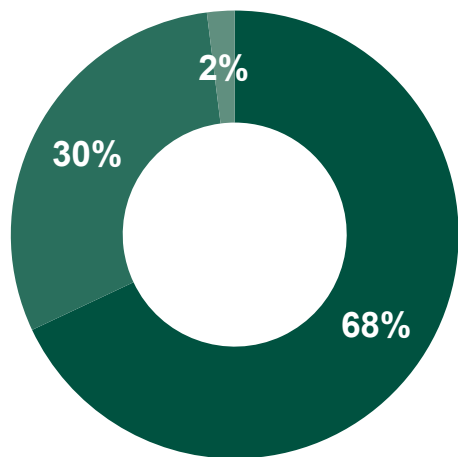
411 rooms

ubm hotels business model



book value breakdown. €1.4bn.

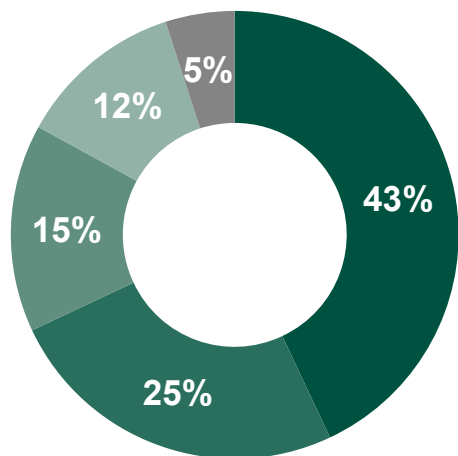
Book value by asset class



- Developments
- Standing Assets
- Land Bank

- **Development portfolio 68%**
- **Pure Play Developer**

Book value by country

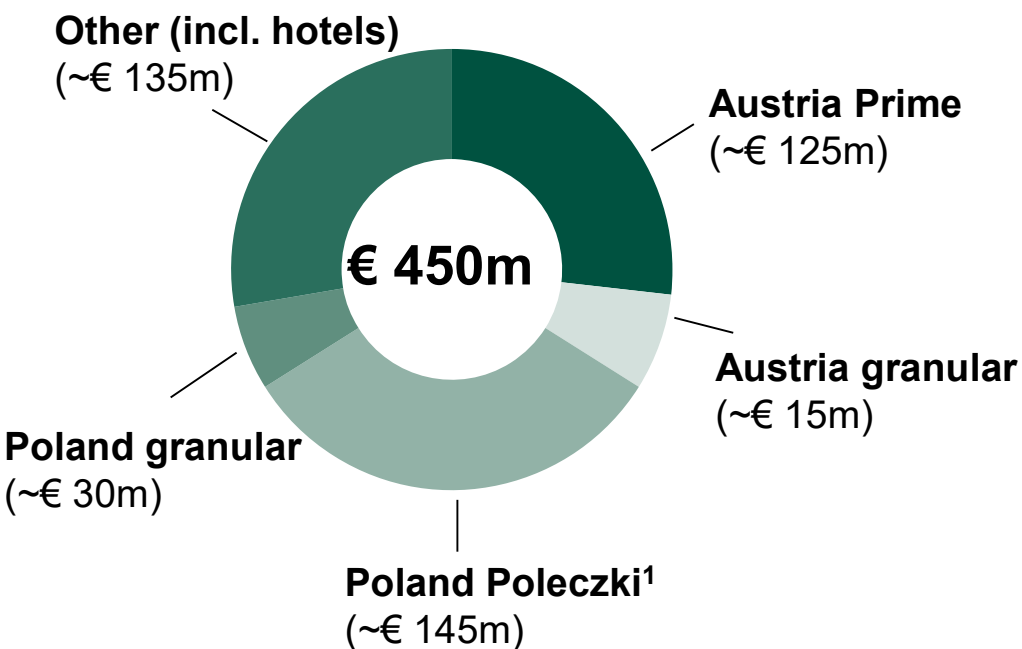


- Germany
- Austria
- Poland
- Czech Rep.
- Other

- **Germany and Austria represent >65% of portfolio**
- **Poland share at 15% due to standing assets (Poleczki Park)**

standing assets.

Book values (IFRS)
in €m



- **Austria Prime, Poleczki and hotels** represent around € 400m (~90%) of standing assets
- Sale of **Austrian prime** assets **dependent on equity partners** (Palais Hansen Kempinski, Jochberg Kempinski, Wien Mitte)
- **Poleczki** Business Park in Poland – **good yield, lump-sum investment**
- **High granularity** of remaining assets **requires time** and management attention

Data as of 30 Jun 2022

¹ Poleczki business park in Warsaw, €145m represent 32 % of holding

key performance indicators.

Key Earnings Figures (in €m)	1-6/2022	1-6/2021	%Δ
Total Output ¹	206.2	237.3	-13,1%
Revenue	86.1	147.3	-41.5%
EBT	16.1	35.7	-54.9%
Net profit (before non-controlling interests)	15.8	27.5	-42.5%
Key Asset and Financial Figures (in €m)	30 Jun 2022	31 Dec 2021	%Δ
Total assets	1,495.7	1,494.5	0,1%
Equity	516.8	550.6	-6,1%
Equity ratio	34.6%	36.8%	-2,2PP
Net debt ²	486.9	381.0	27,8%
Cash and cash equivalents	344.0	423.3	-18,7%
Key Share Data and Staff	30 Jun 2022	30 Jun 2021	%Δ
Earnings per share (in €) ³	1,49	3.09	-51.8%
Market capitalisation (in €m)	256.3	310.1	-17,3%
Dividend per share (in €) ⁴	2.25	2.20	2,3%
Staff ⁵	295	337	-12,5%

¹ Total Output corresponds to the revenue generated by fully consolidated companies and companies consolidated at equity as well as the sale proceeds from share deals in proportion to the stake held by UBM

² Net debt equals current and non-current bonds and financial liabilities, excluding leasing liabilities, minus cash and cash equivalents.

³ Earnings per share after the deduction of hybrid capital interest

⁴ The dividend is paid in the respective financial year but is based on profit for the previous financial year.

⁵ Without staff of alba Bau | Projekt Management GmbH. Sold on 30.06.2022.

income statement.

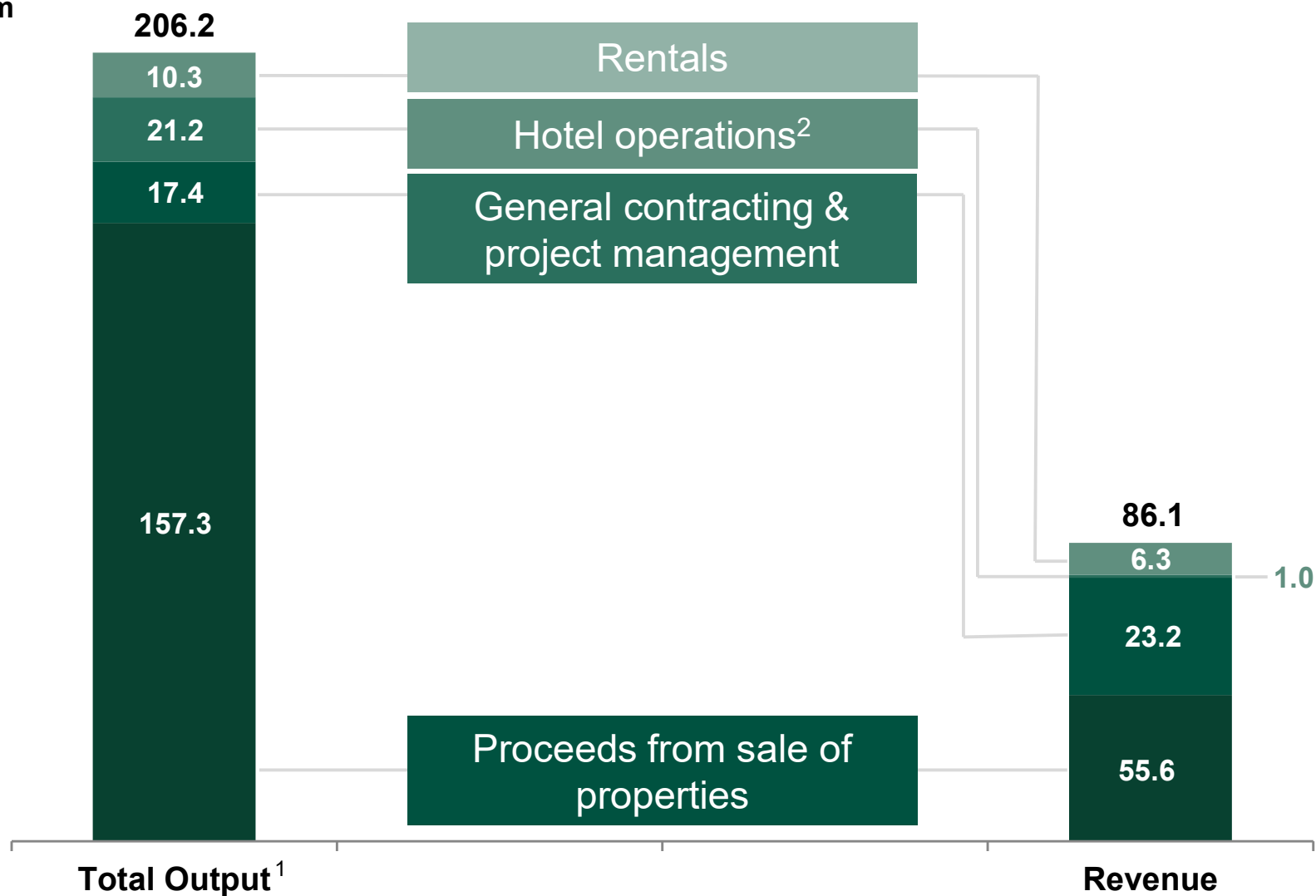
in € thousands	1-6/2022	1-6/2021	%Δ
Total Output ¹	206,169	237,260	-10%
Revenue	86,109	147,339	-42%
Changes in the portfolio	-376	-4,530	n.a.
Share of profit/loss from companies accounted for at equity	17,271	12,220	41%
Net result from fair value adjustments (accord. to IAS 40)	6,502	9,806	-34%
Material cost	- 60,250	-103,375	-42%
Personnel expenses	-18,656	-17,996	4%
Other operating income & expenses	- 16,222	-12,220	33%
EBITDA	15,984	39,040	-59%
Depreciation and amortisation	- 1,486	-1,200	24%
EBIT	14,498	37,840	-62%
Financial income ²	15,286	10,056	52%
Financial cost	- 13,643	-12,215	12%
EBT	16,141	35,681	-55%
Income tax expense	- 322	-8,159	n.a.
Net Profit	15,819	27,522	-43%
Earnings per share (in €)	1,49	3.09	-52%

¹ Total Output corresponds to the revenue generated by fully consolidated companies and companies consolidated at equity as well as the sales proceeds from share deals in proportion to the stake held by UBM

² Includes income from share deals

total output and revenue. bridge.

in €m



¹ Total Output corresponds to the revenue generated by fully consolidated companies and companies consolidated at equity as well as the sale proceeds from share deals in proportion to the stake held by UBM.

² Due to deconsolidation of UBM hotels Management GmbH

total output and EBT. segment reporting.

in € thousands

Total Output by region	1-6/2022	1-6/2021	%Δ
Germany	87,322	80,274	8,8%
Austria	84,681	102,631	-17,5%
Poland	19,526	42,148	-53,7%
Other	14,641	12,207	19,9%
Total	206,169	237,260	-13,1%

Total Output by asset class	1-6/2022	1-6/2021	%Δ
Residential	85,047	73,077	16,4%
Office	61,508	59,062	4,1%
Hotel	21,852	34,681	-37,0%
Other	24,082	41,905	-42,5%
Service	13,680	28,535	-52,1%
Total	206,169	237,260	-13,1

EBT by region	1-6/2022	1-6/2021	%Δ
Germany	9,771	10,425	-6,3%
Austria	17,917	20,903	-14,3%
Poland	-4,602	4,670	n.a.
Other	-6,944	-317	n.a.
Total	16,141	35,681	-54,8%

EBT by asset class	1-6/2022	1-6/2021	%Δ
Residential	8,471	6,815	24,3%
Office	8,123	15,775	-48,5%
Hotel	14	2,324	-99,4%
Other	1,010	9,991	-89,9%
Service	-1,477	777	n.a.
Total	16,141	35,681	-54,85

balance sheet. assets.

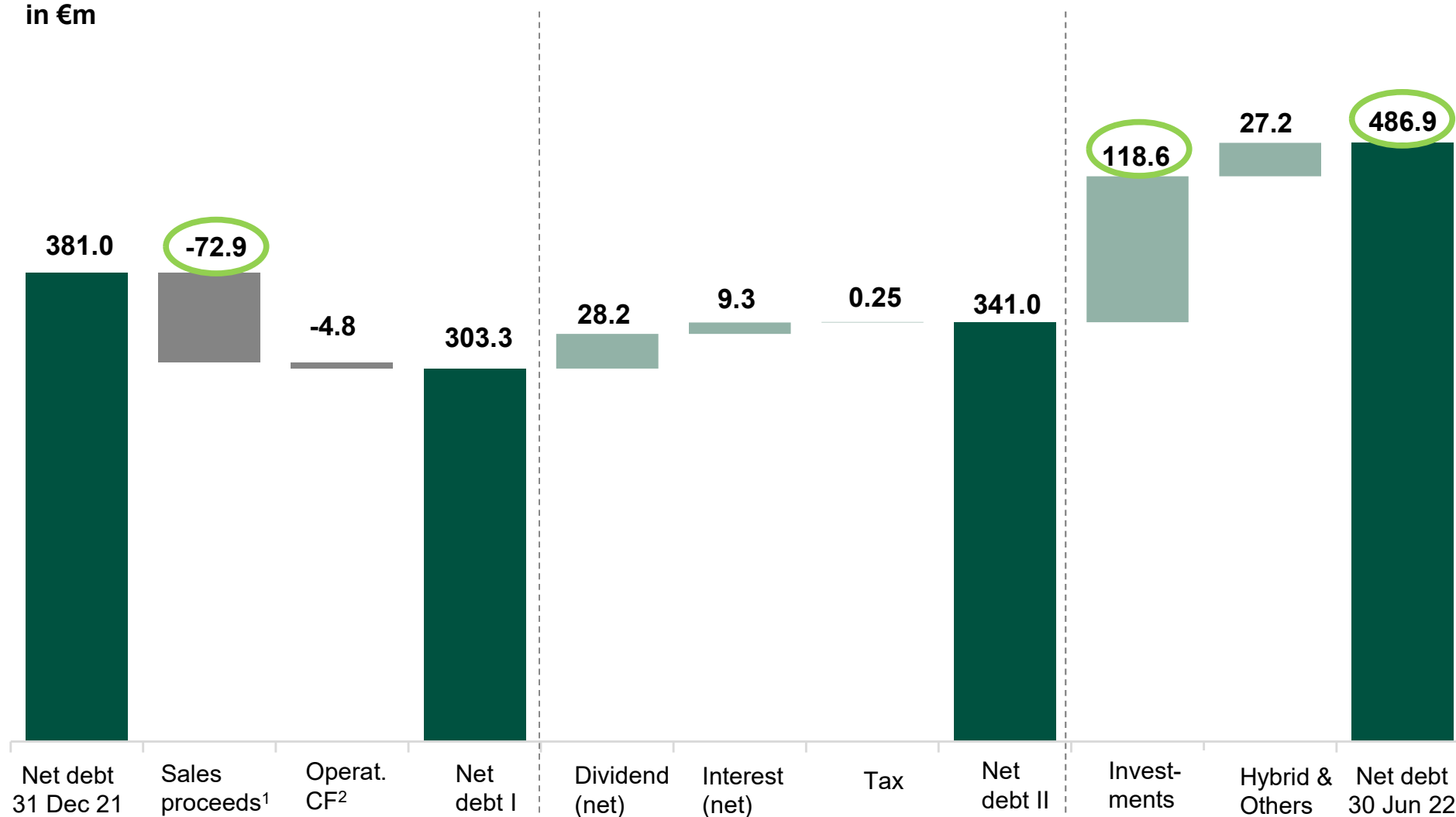
in € thousands	30 Jun 2022	31 Dec 2021	%Δ
Non-current assets	826,728	824,636	0,3%
Intangible assets	4,191	4,004	4,7%
Property, plant and equipment	12,626	12,900	-2,1%
Investment property	384,305	423,488	-9,3%
Investments in companies accounted for at equity	198,061	183,631	7,9%
Project financing	202,360	179,636	12,7%
Other financial assets	11,540	11,628	-0,8%
Financial assets	3,611	3,615	-0,1%
Deferred tax assets	10,034	5,734	75,0%
Current assets	668,991	669,827	-0,1%
Inventories	226,630	133,091	70,3%
Trade receivables	42,074	60,550	-30,5%
Financial assets	35,957	36,090	-0,4%
Other receivables and current assets	20,362	16,784	21,3%
Cash and cash equivalents	343,968	423,312	-18,7%
Total assets	1,495,719	1,494,463	0,1%

balance sheet. equity & liabilities.

in € thousands	30 Jun 2022	31 Dec 2021	%Δ
Equity	516,794	550,591	-6,1%
Share capital	52,305	22,417	133,3%
Capital reserves	98,954	98,954	0,0%
Other reserves	209,191	240,820	-13,1%
Mezzanine/hybrid capital	152,155	183,244	-17,0%
Non-controlling interests	4,189	5,156	-18,8%
Non-current liabilities	698,169	678,251	2,9%
Provisions	8,582	9,061	-5,3%
Bonds	446,348	445,994	0,1%
Non-current financial liabilities	235,141	215,417	9,2%
Other non-current financial liabilities	2,177	2,251	-3,3%
Deferred tax liabilities	5,921	5,528	7,1%
Current liabilities	280,756	265,621	5,7%
Provisions	259	430	-39,8%
Bonds	80,903	80,504	0,5%
Current financial liabilities	90,379	84,191	7,3%
Trade payables	55,081	50,109	9,9%
Other current financial liabilities	30,548	31,169	-2,0%
Other current liabilities	8,612	5,842	47,4%
Taxes payable	14,974	13,376	11,9%
Total equity & liabilities	1,555,348	1,494,463	4.1%

overview. cash flow.

in €m



¹ Incl. advance payments (IAS 2) and PoC IFRS 15 valuations

² Operative cash flow after working capital and before interest/taxes

cash flow. net debt reconciliation.

in € thousands

		Sales Proceeds	Operating CF incl. WC	Dividends (net)	Interest (net)	Tax (Income Tax)	Investments	Other	Net debt Neutral
Profit / Loss for the period	15,819		15,819						
Depreciation, impairment & reversals of impairment on fix. & fin. assets	-4,928		-4,928						
Interest income/expense	6,631		6,631						
Income from companies accounted for at equity	-17,271		-17,271						
Dividends from companies accounted for at equity	659		659						
Decrease in long-term provisions	652		652						
Deferred income tax	-1,727		-1,727						
Operating cash flow	-165	0	-165	0	0	0	0	0	0
Increase /decrease in short-term provisions	-171		-171						
Increase/decrease in tax provisions	1,798		1,798						
Losses/gains on the disposal of assets	-4,245		-4,245						
Increase /decrease in inventories	-56,951	622	3,487				-61,060		
Increase/decrease in receivables	13,095	19,421	-4,193				-2,133		
Increase/decrease in payables	6,178		6,178						
Interest received	508				508				
Interest paid	-9,811				-9,811				
Other non-cash transactions	1,901		1,901						
Cash flow from operating activities	-47,863	20,043	4,590	0	-9,303	0	-63,193	0	0
Proceeds from sale of intangible assets	0,0								
Proceeds from sale of property, plant and equipment & investment property	25,811	25,811							
Proceeds from sale of financial assets	1,280	1,280							
Proceeds from the repayment of project financing	17,431	17,431						0	
Investments in intangible assets	-276,0						-276		
Investments in property, plant and equipment & investment property	-21,484						-21,484		
Investments in financial assets	0,0						0		
Investments in project financing	-33,662						-33,662		
Proceeds from the sale of consolidated companies less cash and cash equivalents	8,358	8,358							0
Cash flow from investing activities	-2,542	52,880	0	0	0	0	-55,422	0	0
Dividends	-27,407			-27,407					
Dividends paid out to non-controlling interests	-826			-826					
Proceeds from bonds and notes	0,0								
Repayment of bonds and notes	0,0								
Increase in loans and other financing	56,786								56,786
Repayment of loans and other financing	-32,024								-32,024
Acquisition of minority interests	0,0								
Cash flow from financing activities	-28,801		0	-28,233	0	0	0	-25,330	24,762
Change to cash and cash equivalents	-79,206								
Cash and cash equivalents as of 1 Jan	423,312								
Currency translation differences	-138							-138	
Cash and cash equivalents as of 30 Jun	343,968								
Tax paid	251		251			-251			
		72,923	4,841	-28,233	-9,303	-251	-118,615	-25,468	24,762

bonds. overview.

Bond	Term	Nominal (in €m)	Coupon	Book value as of 30 Jun 2022 (IFRS)
3.125 % sustainability-linked bond	2021-2026	150.0	3.125%	148.7
2.75% Bond	2019-2025	120.0	2.75%	119.2
3.125% Bond	2018-2023	120.0	3.125%	120.0
3.25% Bond ¹	2017-2022	150.0	3.25%	80.9
Promissory note loans	2021-2026	7.0	3.00%	7.0
Promissory note loans	2020-2025	30.0	3.00%	25.4
Bearer bond	2020-2025	22.0	3.00%	22.0
5.50 % sustainability-linked hybrid bond ²	Unlimited maturity	100.0	5.50%	99.0
5.50% Hybrid bond ^{2,3}	Unlimited maturity	100.0	5.50%	52.0

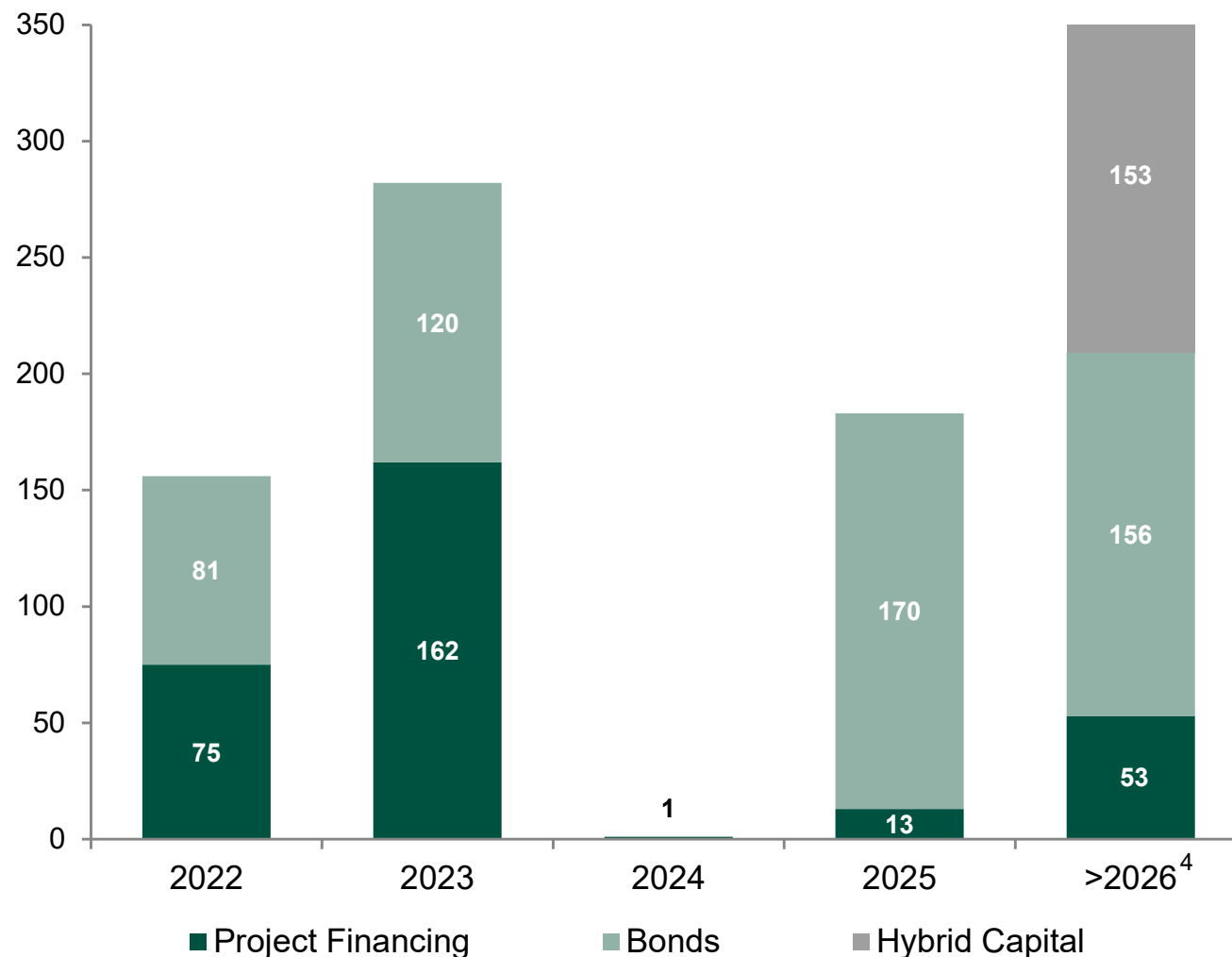
¹ €68.9m was exchanged for 3.125% Sustainability-linked Bond

² Attributable to equity

³ €47.1m was exchanged for 5.50% Sustainability-linked Hybrid bond

financing structure.

Annual Debt Maturity Profile in €m¹



Group Debt Structure¹

Average Cost of Debt:
2.9% p.a.

**Long- & Short-Term
Financial Liabilities:**
€ 303.6m²
(average 2.6% p.a.)

Bonds:
€ 527.3m³
(average 3.1% p.a.)

¹ Data as of 30 Jun 2022 for fully consolidated companies

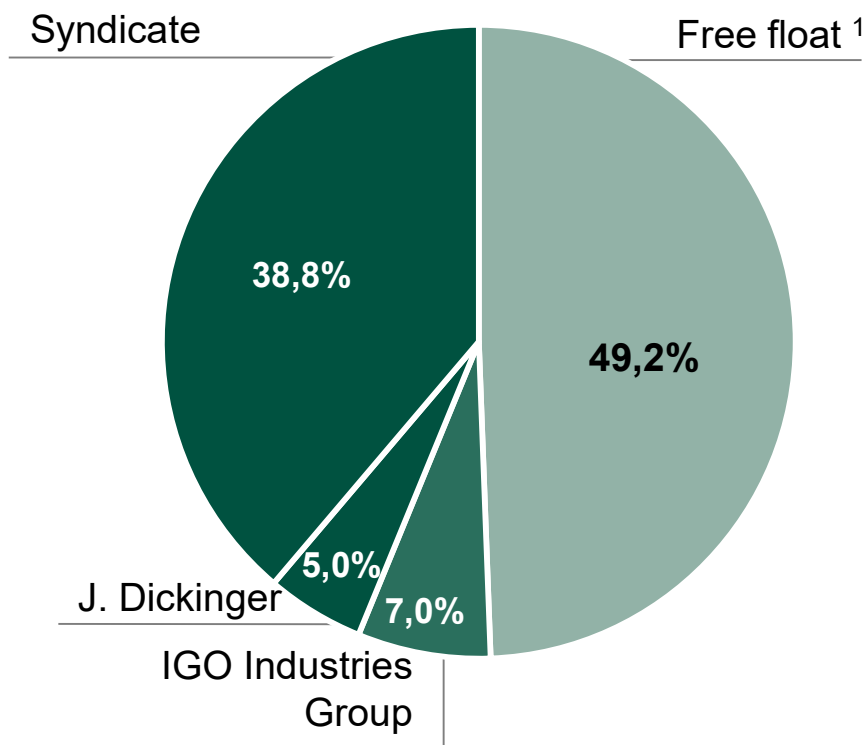
² Excluding leasing liabilities

³ Including bearer bonds and promissory note loans

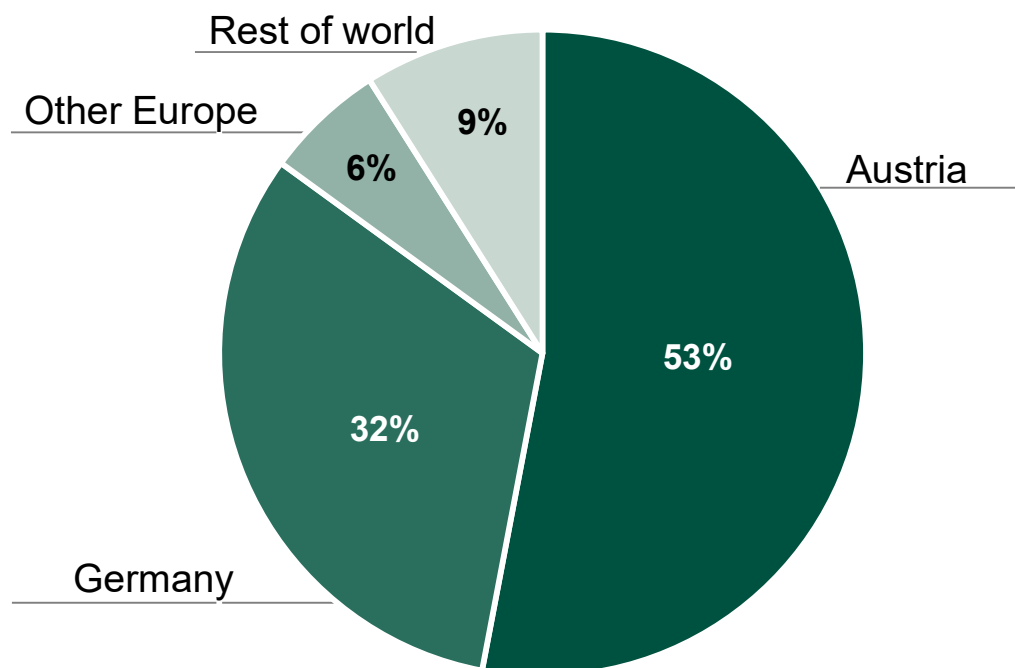
⁴ €52.9m hybrid step-up in 2023 / €100m hybrid step-up in 2026

shareholder structure.

Shareholder Structure



Free Float – Geographical Split²



As of 30 June 2022

¹ Free float including Management Board and Supervisory Board (3.9%)

² Free float geographical split excluding Management Board and Supervisory Board

coverage. all „buy“.

Bank	Analyst	Price target	Recomm.	Date
SRC Research	Stefan Scharff	55.00	Buy	30.05.2022
ERSTE Group	Christoph Schultes	54.00	Buy	25.05.2022
Hauck & Aufhäuser	Philipp Sennewald	54.00	Buy	11.07.2022
Raiffeisen Bank Int.	Oliver Simkovic	49.00	Buy	25.05.2022
M.M.Warburg	Simon Stippig	41.80	Buy	05.07.2022
Consensus		50.76		

Average Share Price Target of € 50.76



investor relations.

Financial Calendar 2022

Q3 Report 2022	24 Nov 22
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Financial Calendar 2023

Annual Financial Report 2022	14 Apr 23
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Annual General Meeting	17 May 23
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Q1 Report 2023	25 May 23
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Half-Year Report 2023	31 Aug 23
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Q3 Report 2023	23 Nov 23
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Shareholder Information

Share price	€ 34.30 ¹
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Market capitalisation	€ 256.3 Mio.
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Number of shares outstanding	7,472,180
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Ticker symbol	UBS VI
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ISIN	AT0000815402
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IR contact

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¹ Closing Price: 23. August 2022